



***MCEF and IIMC Members – The Partnership Continues***

**MCEF’s Mission**

MCEF is a diverse team of volunteers who are passionately committed to raising endowed dollars whose earnings help IIMC pursue its educational objectives.



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**Let Us Grow Together!**



## From the President

Dear IIMC Members:

Your Municipal Clerks Education Foundation was proud to celebrate its 30th year as a true Foundation in 2014. The Board thanks the IIMC membership for their support over the past 30 years. Our \$30 for 30 years Fundraisers will run until our 2015 Annual Meeting. The dedication of the membership has allowed the Foundation funds to grow to plus \$2,015,493 and at the same time allowed the Foundation to provide more than \$880,965 to IIMC for Educational Programs over the past 31 years. We are PROUD and we want YOU as IIMC Members to be PROUD and CELEBRATE with us while continuing to donate to the Foundation and IIMC Membership Education Programs. Remember, this is a Partnership, and we need your HELP!

In 2015 we encouraged the Membership to continue supporting our annual Fundraisers as you have done in the past. Since our Annual Voluntary Contributions are down, the additional Fundraisers are essential in maintaining our foundation basis. Please consider your Foundation when renewing your IIMC Annual Membership Dues. The additional \$25 Voluntary Contribution is vital to growing the Foundation. Our Special Events and Fundraising Opportunities for 2015 are:

- Explore Hartford
- \$30 for 30 Years
- Annual Silent Auction
- Conference Raffles
- Hawaii Raffle-A once in a life time Adventure
- Society Donations-Increase your Society standing to the next Level
- Legacy Program
- Walk/Run

### Voluntary Donations

Voluntary Donations are integral to MCEF/IIMC to help grow the Foundation Funds generating revenue for IIMC's Educational Programs. The \$25 contribution equates to \$0.069 a day

or \$0.49 a week. This amount can be more or less. We need your HELP! An Annual Contribution of \$25 a year recognizes you as a Friend in our Annual Report and throughout the year.

### Annual Giving Society

Annual Giving Society donations are donations in addition to the Friend's Level. There are five Society Levels of giving. Additional Donations place you in a higher Society Level of Giving. Endowments, Memorials and Tributes are another way of giving. We need to increase our Society Giving and we encourage you to advance to the next level of giving.

### Special Events

The Annual Special Events are essential to our Fundraising throughout the year and at the IIMC Annual Conference. Please try to participate in these events. Win a vacation to Hawaii (you don't have to be present to WIN), Explore Hartford, take a Sunday Morning Walk/Run with us, and more. We need your Silent Auction items. You can ship them if you can't attend or we hope you will bring them with you. We want to make this the Best Silent Auction ever. Remember, our 30 Years of success and donate to our \$30 for 30 years campaign!



The Walk/Run winners with MCEF President Dale Barstow



## From the President *(continued)*

### Legacy Program

The MCEF Legacy Program is designed to provide IIMC retirees and members an opportunity to be remembered and to continue supporting MCEF/IIMC Educational Programs. Special thanks go out to this group of dedicated supporters. Please take time to review our Legacy Program (Planned Giving) information when you receive it and consider your commitment for this most important program.

### Donor Recognition

Donor Recognition is on going. We recognize our donors in our Annual report and during special events. Make sure to renew your commitment.

### Sponsors

As part of the MCEF/IIMC sponsorship agreement, IIMC donates to MCEF 10 percent of its annual sponsorship revenue. Our sponsors have shown their commitment to MCEF by their continuous support for Clerk's Education. We thank our Sponsors for their commitment to MCEF's mission.

### A Special Thanks

We thank the IIMC Board of Directors and IIMC Staff for all their support and assistance to help MCEF carry out its Mission. MCEF Board continues to work hard to control expenses, keep-

ing them to a minimum. Many of our MCEF Board Members pay their own expenses and also contribute to the Foundation monetarily along with donating their personal time.

In 2014 MCEF provided \$57,154 for IIMC's Educational Programs. These funds include our returns recognized from Unrestricted Funds and Restricted Endowment Funds and were used for Special Educational Programs, CMC and MMC Scholarships, State Grants and support of the Institute Directors Colloquium. This can be contributed to two areas: our IIMC members believe in MCEF's mission and their continuous giving; and MCEF's diligence in growing the Foundation.

The charts below depict the various ways in which MCEF derives its income and the channels in which it delivers educational programs to IIMC members. The two Organizations have a symbiotic relationship with one common goal: to provide education support and programs for IIMC members.

Please consider MCEF when renewing your IIMC membership. This is one of the many ways you can support MCEF to continue to grow its endowment, which translates into more monies for IIMC's Educational Programs.

Sincerely,

Dale Barstow, MCEF President

## 2013 Atlantic City Conference Walk/Run Participants



The Walk/Run participants get together before they begin their events.





## Municipal Clerks Education Foundation

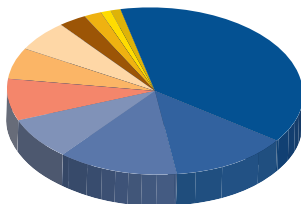
### Endowed Education Funds and Scholarships

- American Legal Publishing Corporation Education Fund Cincinnati, OH
- Barstow Family Education Fund Tallahassee, FL
- A. Fleming Bell Education Fund, Chapel Hill, NC
- California City Clerks Education Fund Sacramento, CA
- Coded Systems Education Fund Avon, NJ
- General Code Education Fund Rochester, NY
- iCompass Education Fund Kamploops, Canada
- Tak & Helen Kawagoe Education Fund Carson, CA
- Elizabeth H. Kiss Education Fund East Brunswick Township, NJ
- LaserFiche (Institute Directors Colloquium only) Long Beach, CA
- City Clerks of California Scholarship Fund (CA Clerks only) CA
- Municipal Code Corporation Education Fund Tallahassee, FL
- Robert T. Thorpe Scholarship Fund South Brunswick, NJ
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- Mary Lynne Stratta Education Fund Bryan, TX
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- New Mexico Municipal Clerks Education Fund (NM Clerks only) NM



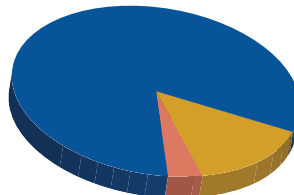
## 2014 Year End Charts

**Income:** (Total Income \$113,816.43)



Voluntary Contributions from IIMC members	38%	(\$43,302.25)
Society Donations	13%	(\$14,761.62)
Raffles	13%	(\$15,287.15)
Sponsorships from IIMC	8%	(\$8,769.70)
Endowments	8%	(\$9,331.00)
Silent Auction	6%	(\$6,434.00)
Education Funds from IIMC	6%	(\$6,325.74)
Explore	3%	(\$2,970.00)
Memorials & Tributes	2%	(\$2,481.00)
Walk/Run	2%	(\$2,386.00)
30 for 30	1%	(\$1,710.00)

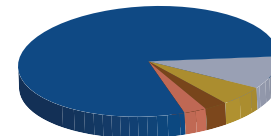
**Operating Expenses:** (Total Operating/Other Expenses \$78,414.22)



Professional Fees	22%	(\$17,703.50)
Board Travel	4%	(\$2,896.13)
Supplies/Printing/Postage	1%	(\$659.75)
Legacy Plan	0%	(\$0.00)

**Actual operating expense to total revenue for the year is 19%**

**Annual Contributions to IIMC Educational Programs:**



Education Funds to IIMC	58%	(\$45,183.88)
Restricted CMC & MMC Scholarships	7%	(\$5,800.00)
Unrestricted CMC & MMC Scholarships	4%	(\$3,200.00)
State Education Grants	2%	(\$1,500.00)
LaserFiche Institute Directors Colloquium	2%	(\$1,470.96)
Distance Learning	0%	(\$0.00)



## 2014 Foundation Donors

### Shinners

(\$1,000 and above)

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IIMC  
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Municipal Code Corporation  
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Oregon Assn. Municipal Recorders  
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Rodriguez, Norma  
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Stratta, Mary Lynne  
Tinnin, James  
Wacker, Chris  
Wacker, Nien-Ling  
Wayman, Peter  
Wolf, Stephen

### Schwarzkopf

(\$500 to \$999)

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Schneider, Roxanne  
Thorpe-Holder, Kathy  
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Powell, Millie  
Lemoine, Marc  
Kopitke, Kittie  
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### Turtle (\$250 to \$499)

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(\$100 to \$249)

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Meltzer, Kim  
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Moore, Shari  
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Young, Kathryn



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