



2015 Annual Report

MCEF's Mission

MCEF is a diverse team of volunteers who are passionately committed to raising endowed dollars whose earnings help IIMC pursue its educational objectives.

MCEF Board of Directors



President
Colleen Nicol, MMC
Riverside, CA



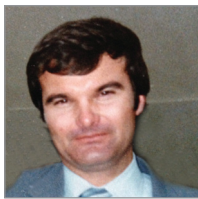
Vice President
Buster Brown, CMC
Omaha, NE



Secretary
Faith Elford
Fort Atkinson, WI



Treasurer
Marian K. Karr, MMC
Iowa City, IA



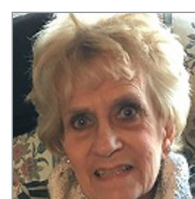
Dale Barstow
Tallahassee, FL



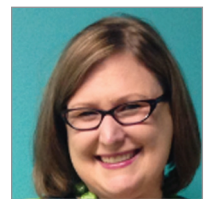
Bobby G. Busch, MMC
Neodesha, KS



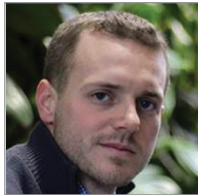
John R. Devine
Ruidoso, NM



Beverly Hammerstrom
Temperance, MI



Melissa Henley
Long Beach, CA



Daniel Hussey
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Dyanne Reese, MMC
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Jane Anne Long, Ed.D
Rancho Cucamonga, CA



Chris G. Shalby
Rancho Cucamonga, CA

Let Us Grow Together!



Colleen J. Nicol, MMC MCEF President

Dear IIMC Members and
MCEF Donors:

With deep warmth and sincere gratitude, Delegates at the 2015 IIMC Annual Conference in Hartford, CT, thanked **Dale Barstow** for 14 years of service as MCEF President. Thankfully, Dale continues on the MCEF Board of Directors raising funds for Municipal Clerk education programs.

From Where Does MCEF Receive Its Money

Thanks to the support of IIMC members, Foundation revenue reached \$128,800 during 2015. The annual IIMC dues statement offers an easy way for all IIMC members to make Voluntary Donations. Encourage colleagues to grow this important revenue source. 2015/16 IIMC President Monica Martinez Simmons, MMC, delivered on an exciting pledge for a special fundraiser. The sale of Alex and Ani bracelets and generous participation of friends, conference attendees, and IIMC members netted more than \$11,000. The IIMC Executive Committee actively participates in fundraising and promotion of the Foundation. Conference activities, including the popular Hawaii Fundraiser and Silent Auction, continue to provide significant income.

The IIMC Executive Committee and new MCEF Board members Melissa Henley, Daniel Hussey, Kristie Smithers, Cristina LoVerde, and Bobby Busch joined the continuing Board members, offering opportunities for you to, again, donate to the Foundation during 2016 and have fun at the same time! Those opportunities and events include:

- Voluntary Donation with IIMC dues renewal
- Hawaii Fundraiser – One week for two!
- Society Donations
- Silent Auction at Omaha Conference
- MCEF Premier T-Shirt Sales for Omaha Conference
- “Explore Omaha” at Conference
- 2017 Montreal Conference Fundraiser – complimentary registration for one!
- Memorial gifts
- Legacy Program

The MCEF Legacy Program provides IIMC retirees and members an opportunity to be remembered and to continue supporting education programs. More information on the Legacy Program can be found at www.iimc.com or by contacting an MCEF Board Member.

How MCEF Spends Its Money

In 2015, MCEF supported education programs, CMC/MMC scholarships, State/Provincial/ National Association grants, Region stipends, Online program development and courses, the Region XI Symposium, Study Abroad Education Program, IIMC Annual Conference grants and Conference General and Education Speakers. MCEF strives to minimize operating expenses to the greatest extent possible. Professional fees include investment, accounting, and legal services.

2015 was a tough year for investments worldwide. Even so, the endowed funds remained solid while still offering strong support for programming. Restricted endowments created by individuals and State Associations continue to grow and annually provide CMC and MMC scholarships. Premier Level Sponsor Laserfiche’s restricted endowment supports the Institute Director’s Colloquium held at the Annual Conference. For more information on creating a restricted endowment, see the information at www.iimc.com or contact any MCEF Board member.

Donor Recognition

Review the listing of generous donors provided in this report. Consider stepping up to the next level of giving. The annual donor reception couples with Step Up Awards presented at the conference opening ceremony to bring awareness to remarkable givers and inspire others to join the cause.

Thank You

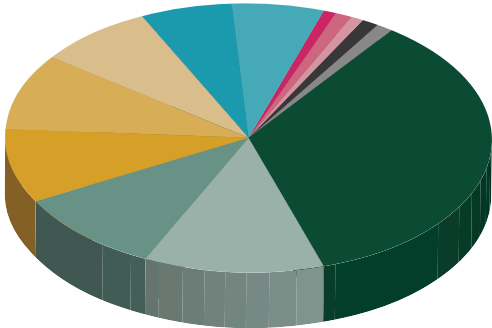
The MCEF Board of Directors sincerely thanks each and every donor with *special* thanks for the outstanding work of the IIMC Board of Directors and staff for assistance, marketing, fundraising ideas, and activities promoting the spirit of MCEF’s mission and growing its endowments. Many individuals have personally absorbed travel and operational expenses to keep every dollar possible earning money for IIMC’s members.

In the coming year, the committed MCEF Board of Directors brings renewed enthusiasm, tenacity, and a promise of hard work to meet its mission to *raise endowed dollars whose earnings help IIMC pursue its educational objectives.*

2015 Year End Charts

Income

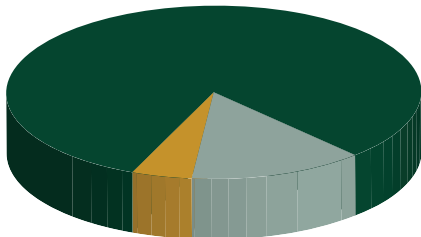
Total Income **\$128,801**



- Voluntary Contributions from IIMC members – \$44,905.00
- Endowments – \$15,580
- Raffles – \$12,498
- Society Donations – \$12,196
- President Simmons Bracelets – 11,084
- Education Funds from IIMC – \$10,456
- Silent Auction – \$7,982
- Sponsorships from IIMC – \$7,265
- Explore – \$2,160
- Memorials & Tributes – \$2,045
- Walk/Run – \$1,377
- Other – \$923
- 30 for 30 – \$330

Operating Expenses

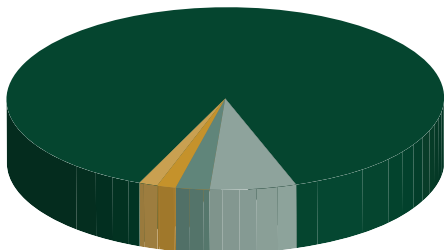
Total Operating/Other Expenses **\$108,185**



- Professional Fees- \$18,903
- Board Travel - 3,662
- Supplies/Printing/Postage - 1,039
- IIMC Annual Contract - 0
- Legacy Plan - 0

Actual operating expense to total revenue for the year is **18%**

Annual Contributions to IIMC Educational Programs



- Education Funds to IIMC - \$74,684
- Restricted CMC & MMC Scholarships - \$4,895.00
- LaserFiche Institute Directors Colloquium - 1,902
- Unrestricted CMC & MMC Scholarships - \$1,600
- State Education Grants - \$1,500.00
- Distance Learning - \$0.00

Endowment Funds

Year End 2014 Unrestricted - \$1,604,196

Year End 2014 Restricted - \$411,297

Year End Total Value 2014 - \$2,015,493

Year End 2015 Unrestricted - \$1,592,837

Year End 2015 Restricted - \$416,156

Year End Total Value 2015 - \$2,008,993

Municipal Clerks Education Foundation Endowed Education Funds and Scholarships

- | | |
|---|--|
| <ul style="list-style-type: none"> <p>American Legal Publishing Corporation
<i>Education Fund, Cincinnati, Ohio</i></p> <p>Barstow Family Education Fund
<i>Tallahassee, FL</i></p> <p>A. Fleming Bell Education Fund
<i>Chapel Hill, NC</i></p> <p>California City Clerks Education Fund
<i>Sacramento, California</i></p> <p>Coded Systems Education Fund
<i>Avon, NJ</i></p> <p>General Code Education Fund
<i>Rochester, NY</i></p> <p>iCompass Education Fund
<i>Kamloops, Canada</i></p> <p>Tak & Helen Kawagoe Education Fund
<i>Carson, CA</i></p> <p>Elizabeth H. Kiss Education Fund
<i>East Brunswick Township, NJ</i></p> <p>LaserFiche Institute Directors Colloquium
<i>Long Beach, CA</i></p> <p>City Clerks of California Scholarship Fund
<i>(CA Clerks only) CA</i></p> <p>Municipal Code Corporation Education Fund
<i>Tallahassee, FL</i></p> <p>James B. Tinnin Education Fund
<i>Kent, OH</i></p> | <ul style="list-style-type: none"> <p>Robert T. Thorpe Scholarship Fund
<i>South Brunswick, NJ</i></p> <p>Business Records Corporation Education Fund
<i>Minneapolis, MN</i></p> <p>Mary Lynne Stratta Education Fund
<i>Bryan, TX</i></p> <p>Municipal Clerks Education Foundation
<i>Rancho Cucamonga, CA</i></p> <p>Microvote, Inc., Education Fund
<i>Minneapolis, MN</i></p> <p>Robert W. Pritchard Education Fund
<i>Kitchener, Ontario, Canada</i></p> <p>Norma Rodriguez Education Fund
<i>San Antonio, TX</i></p> <p>Lyall Schwarzkopf Education Fund
<i>Minneapolis, MN</i></p> <p>Chris & Patrick Wilder Education Fund
<i>Hamilton Township, NJ</i></p> <p>Dyanne Reese Education Fund
<i>Savannah, GA</i></p> <p>Marianne Edwards Education Fund
<i>Normal, IL</i></p> <p>New Mexico Municipal Clerks Education Fund
<i>(NM Clerks only) NM</i></p> |
|---|--|

2015 Hartford, CT Conference Walk/Run Participants



IIMC Delegates and friends at the 2015 MCEF Walk/Run are ready as they head out to the Great River Park, a pocket of cultural beauty surrounded by nature and water.

2015 Foundation Donors

Shinners

(\$1,000 and above)

American Legal Publishing
Barstow, Dale
Barstow, Donny
Belttary, Hedy
Bollhauer, Ray
Bonneville, James
Brown, Buster
Burke, Katie
Buttiglieri, Vincent
California City Clerks Assn.
Chan, Karl
Elford, Faith
Frommeyer, Rich
General Code
Grant, Eric
Hammerstrom, Bev
Henley, Melissa
Kopitke, Kittie
Langford, Lawton
Laserfiche Document Imaging
Municipal Code Corporation
Nicol, Colleen
Panbor LLC
Rasmussen, Steffanie
Rodriguez, Norma
Stratta, Mary Lynne
Tinnin, James
Wacker, Chris
Wayman, Peter
Wolf, Stephen

Schwarzkopf

(\$500 to \$999)

Albor LLC
Bell, A. Fleming
Devine, John & Irma
Granicus
Henley, Melissa
IIMC
Iowa MFO Assn.

Karr, Marian
Mangen, Debra
Martinez Simmons, Monica
New Mexico Municipal Clerks & FO Assn.
OnBase by Hyland
Oregon Assn. Municipal Recorders
Prime Government Solutions
Schneider, Roxanne
Schwarzkopf, Lyall
Smithers, Kristie

Turtle

(\$250 to \$499)

Cassler, Sharon
Davis, Tracy
Dorn, Russ
Dornan, Kathryn
Jacobs, Carol
Kayser, Mary
Larsen, Linda R
Lemoine, Marc
Long, Jane
McCoy, Patricia
McPherson, Lana
Minnesota MCFOA
Pritchard, Robert
Reese, Dyanne
Shalby, Chris
Susen, Allan
Texas Municipal Clerks
Tokar, Charles
Uecker, Anne
Vincent, Nancy
Wisconsin Clerks/Treas & FOA

New Century

(\$100 to \$249)

Arizona Municipal Clerks Assn.
Attwood, Alice
Barnett, Tori
Burke, Debbie
Campbell, Phil
Casey, Deanna L
Chittick, Marilyn

Cirtin, Brenda
Daudt, Janis
Deford, Connie
Diridon, Rod
Dupuis, Pattie
Flanagan Stover, Catherine
Florida Assn. of City Clerks
Gair, Linda
Hess, Mary Ann
Hudson, Teresa
Johnston, Mary
Kansas - CCMFOA
Kentucky Municipal Clerks
LaPorta Limited Partnership
Lovett-Sperling, Jerry
Maine Town & City Clerks Assn.
Marlar, Debra
McKechnie, Lonnie
Montejo, Kathleen
Moore, Shari
Newman, Jamie
Ogden, Lynnette
Oglesby, Sally
Ohio Municipal Clerks Assn.
Paul-Lyle, Sandy
Penland, Shawn
Phillips, Susan
Pitman, Camilla
Powell, Millie
Quinn, Diana
Rau, Kimberly
Region I
Rickard, Muriel
Romanowski, Renee
Rombouts, Marie
Ruch, Brian
Samuelsen, Lucy
Sanchez, Emilia
Spietz, Allison
Tilton, Joann
Verrastro, Leonard
Volk, Debby
Whitbey, Diane
Young, Kathryn

2015 Foundation Donors

Patron

(\$50 to \$99)

Abrahamson, Dawn
Anderson, Rachel
Arkansas City Clerks,
Rec, Treas
Avila, Alejandra
Bailey, Jean
Barnes, Annette
Barnes, Linda
Benne, Lanai
Black, Christine
Bocchino, Ruth
Boersma, H. Carolyn
Boylan, Sally
Briney, Stacey
Brooks, Barbara
Brower, Jeannie
Brown, Betty
Bryant, David
Burke, Sheila
Burlison, Kathey
Busch, Bobby
Bustion, Margaret
Chapman, Kelly
Clark, Cathy
Cogdill, Michele
Coxon, Rhonda
Criswell-Rickman, Jane
Currence, Reagan
Dankenbring, Martha
Davis, Debbie
Delaware MCA
DeMouth, Pam
Dixon, Bernice
Doheny, Mary Beth
Farley, Tammi
Favaro, Joseph
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Gafford, Roberta
Garcia, Patti

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Graves, Tom
Grover, Tarienue
Harding, Ronni
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Hiott, Susan
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Legacy, Tammy
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Link, Vivian
Ludwig, Gloria
Madonna, Mary
McCrary, Amanda
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Mitch, John
Moore, Frances
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Peters, Sue
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Poole, Bruce
Porter, Kathy
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Raphael, Leman
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Schillaci, Gina
Seigfried, Michele
Small, Melissa
Smith, Jonathan
Smith, Pamela
Sombroek, Ruben
Stately, Jeri
Stechschulte, John
Swing, Marilyn
Terwilliger, Paulette
Thompson, Priscilla
Town of Springer
Tymchyshyn, Douglas
VanBlargan, Clara
Vermont Municipal
Clerks
Walsh, Susanne
Webb, Vonda
Wells, Delcy
Welsh, Melinda
Wescott, William
White, Sara
Williams, Brenda

Friend

(\$25 to \$49)

Aaron, Tracey
Abaza, Leena
Abel, Terri
Abrahams, Jodi
Abriani, Tina
Acosta, Gloria
Adams, Amber
Adams, Angela
Adams, Melissa
Adamson, Teresa
Afuvai, Lindsay
Aguilar, Annabelle
Aguilar, Sherry
Ainsworth, Gina
Akande, Bola

Akootchook, Lucy
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Aldrich, Priscilla
Alexander, Jessica
Alexander, Meighan
Alexander, Tanya
Alig, Julie
Allard, Sandra
Allen Burt, Tracy
Allen, Debra
Allen, Jennifer
Allen, Rose
Alley, Richard
Allmond, Kelly
Allred, Telina
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Alphin, Christina
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Amundson, Stacey
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Anderson, Carolyn
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Anderson, Gina
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Anderson, Leisa
Anderson, Michelle
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Anderson, Tina
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Britton, Sarah
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Brooks, Vicky
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Brown, Bridget
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Budge, Jeanie
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Bull, Richard
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Bulloch, Danice
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Burrell, Jason
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Dykens, Daniele	Feltovic, Lucia	Gabehart, Michelle	Gosnell, Devon
Easter, Angela	Fenske, Jamie	Gagnon, Kerri	Gossard, Cindy
Eckerman, Cheryl	Fercho, Mark	Gallman, LeAnn	Gossett, Anita
Ecklund, Kristin	Ferebee, Rhonda	Galloway, Cheryl	Goudeau, Cynthia
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On behalf of Don Cassler

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