



# 2018

ANNUAL REPORT



Visit our website at [www.iimcfoundation.com](http://www.iimcfoundation.com)

## Foundation Mission

The IIMC Foundation is a diverse team of volunteers who are passionately committed to raising endowed dollars whose earnings help IIMC pursue its educational objectives.

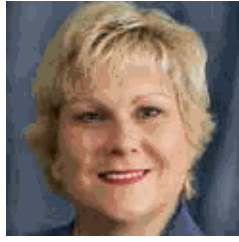


# BOARD OF DIRECTORS



### President

Colleen Nicol, MMC  
Riverside, CA



### Vice President

Mary Lynne Stratta, MMC  
Bryan, TX



### Secretary

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Fort Atkinson, WI



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Dysart, IA



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Ruidoso, NM



Beverly Hammerstrom  
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Long Beach, CA



Buster Brown, CMC  
Omaha, NE



Mary Johnston, MMC  
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Rochester, NY



Dyanne Reese, MMC  
Savannah, GA



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Tallahassee, FL



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Wasilla, AK



Lana McPherson, MMC  
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Stephen Wolf  
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Stephanie Kelly, MMC  
Charlotte, NC



Chris G. Shalby  
Rancho Cucamonga, CA



Jane Anne Long, Ed.D  
Rancho Cucamonga, CA

*Let Us Grow Together!*



## Colleen J. Nicol, MMC

### IIMC Foundation President

Dear IIMC Members and IIMC Foundation Donors:

I'm pleased to report on the activities of the IIMC Foundation for 2018 which included launch and content growth of the Foundation's first website at [www.iimcfoundation.com](http://www.iimcfoundation.com), continuation of ongoing fundraising events, continued support of IIMC education programs, scholarship awards, honoring of donors and successful fundraisers. The Foundation wishes to be great stewards of your donations, support the education programs important to you and make giving easy.

#### Stewardship - Where the Money Comes From

Thanks to the support of IIMC members, Foundation revenue reached \$134,950 during 2018. Voluntary donations on the annual IIMC dues statement offers an easy way for all IIMC members to give. Encourage colleagues to grow this important revenue source. 2018/19 IIMC President Stephanie Carouthers Kelly, MMC, the IIMC Executive Committee, and IIMC Region Directors shared the purpose of the Foundation to IIMC members with Municipal Clerk associations and individuals throughout all IIMC Regions and encouraged financial support. Voluntary donations, endowment contributions, and Conference activities, including the popular Hawaii Raffle and Silent Auction, continue to provide significant income.

#### INCOME - 2018

Dues Contributions	\$47,240
Sponsorships	8,229
Society Donations	8,261
Silent Auction	7,921
Endowments	27,385
Memorials/Tributes	1,075
Raffles	16,701
Conference T-Shirts	7,690
Edicatopm Funds from IIMC	5,688
Conference T-Shirts	7,190
Conference Bracelets	5,089
Other	171
<b>TOTAL INCOME</b>	<b>\$134,950</b>

Throughout the year and at the 2018 Norfolk conference, IIMC Members were again offered fun opportunities to donate to the Foundation including:

- Voluntary donation with IIMC dues renewal
- Hawaii trip raffle
- Society donations
- Silent auction
- T-shirt and bracelet sales
- Memorial gifts
- Legacy Program

The IIMC Foundation Legacy Program provides IIMC retirees and members an opportunity to be remembered and to continue supporting education programs. More information on the Legacy Program can be found at [www.iimcfoundation.com](http://www.iimcfoundation.com) or by contacting a Foundation Board Member.

New restricted endowments created this year will provide Institute and other education scholarships into the future. Although investment earnings over the past year were not as healthy as in the past, the historic hard dollar donations forming the basis across all accounts remained protected by the Foundation's conservative investment strategies.

#### Stewardship - Education Programs - Where the Money Goes

The Foundation supported education programs, CMC/MMC scholarships, Region stipends and annual conference grants. Professional fees include investment, accounting and legal services.

#### CONTRIBUTIONS TO IIMC 2018

IIMC Education Programs for 2018	\$40,632
Scholarships-Restricted Funds	8,400
Scholarships-Unrestricted Funds	3,400
LaserFiche ID Colloquium	1,712
<b>TOTAL</b>	<b>\$54,144</b>

*Continued on page 4*

**OPERATING EXPENSES - 2018**

Board Travel	\$ 4,994
Professional Fees	19,330
Supplies/Printing/Postage	4,942
<b>TOTAL</b>	<b>\$29,266</b>

Restricted endowments created by individuals and State/Provincial/National Associations continue to grow and annually provide CMC and MMC scholarships. Laserfiche’s restricted endowment supports the Institute Director’s Colloquium held at the annual conference. For more information on creating a restricted endowment, see the information at [www.iimcfoundation.com](http://www.iimcfoundation.com) or contact any IIMC Foundation Board member.

**ENDOWMENTS - YEAR END 2018**

Unrestricted	\$ 1,812,768
Restricted	575,482
<b>TOTAL</b>	<b>\$2,388,250</b>

**Making Giving Easy**

Watch for easier and direct on-line giving opportunities at [www.iimcfoundation.com](http://www.iimcfoundation.com). The 2019 Birmingham conference app will feature a “Donate Now” button. Electronic postcards alerted IIMC Members to the Foundation, its mission and how to give.

**Donor Recognition**

Review the listing of generous donors provided in this report. Consider stepping up to the next level of giving. The annual donor reception couples with Step Up Awards presented at the conference opening ceremonies to bring awareness to remarkable givers and inspire others to join the cause. Review below the Hall of Fame, Individual, State/Provincial/National Association and 2018 Step-Up Awards presented in Norfolk, VA.

**Hall of Honor Inductees Christina Wilder**

**Awards Allan Susen – Individual Donor**

**Texas Municipal Clerks Association – State/Provincial/National Donor**

**Monica Martinez Simmons – Individual Step-Up Donor**  
**Arkansas City Clerks, Records and Treasurers Association – State/Provincial National Step Up Donor**

**Thank You**

The IIMC Foundation Board of Directors sincerely thanks each and every donor with special thanks for the outstanding work of the IIMC Board of Directors and staff for assistance, marketing, fundraising ideas, and activities promoting the spirit of the Foundation’s mission and growing its endowments. Many individuals have personally absorbed travel and operational expenses to keep every dollar possible earning money for IIMC’s members.

In the coming year, watch for the Foundation to enhance its website presence at [www.iimcfoundation.com](http://www.iimcfoundation.com), improve outreach and giving through IIMC dues renewal inserts, and continue its heartfelt commitment to meet our mission *to raise endowed dollars whose earnings help IIMC pursue its educational objectives.*

Working for you,  
Colleen J. Nicol, MMC  
IIMC Foundation President

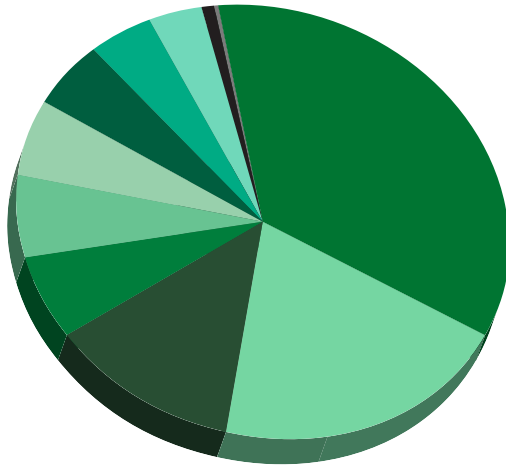


*Thank you everyone who participated in the Silent Auction.*



## 2018 YEAR END CHARTS

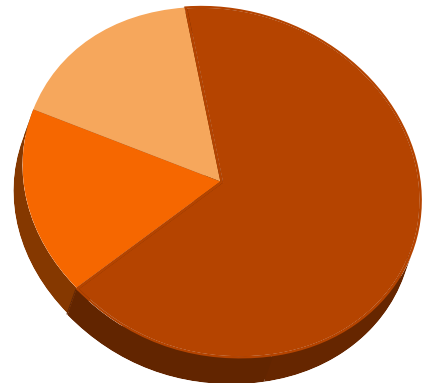
### Income - 2018 Total Income \$134,950



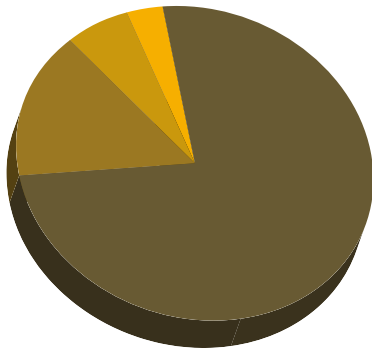
Voluntary Contributions from IIMC members – .....	\$47,240
Endowments .....	\$27,385
Raffles .....	\$16,701
Society Donations.....	\$8,261
Sponsorships from IIMC – .....	\$8,229
Silent Auction .....	\$7,921
Conference T-shirts .....	\$7,190
2018 Education Funds from IIMC .....	\$5,688
Conference Bracelets .....	\$5,089
Memorials & Tributes .....	\$1,075
Other.....	\$171

### Operating Expenses - 2018 Total Operating Expenses \$29,266

Professional Fees .....	\$19,330
Board Travel .....	\$4,994
Supplies/Printing/Postage .....	\$4,942



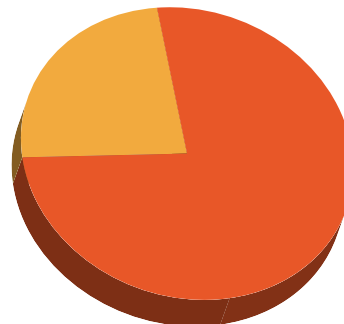
### Annual Contributions to IIMC Educational Programs Total \$54,144



IIMC Education Funds - 2018 .....	\$40,632
Restricted CMC & MMC Scholarships .....	\$8,400
Unrestricted CMC & MMC Scholarships .....	\$3,400
LaserFiche Institute Directors Colloquium .....	\$1,712

### Endowments - Year End 2018 Total \$2,388,250

Unrestricted .....	\$1,812,768
Restricted – .....	\$575,482





## Endowed Education Funds and Scholarships

- A. Fleming Bell Education Fund
- American Legal Publishing Corporation Education Fund
- Barstow Family Education Fund
- Business Records Corporation Education Fund
- Charles & Stephanie Kelly Endowment Fund
- California City Clerks Education Fund
- Charlie Buttiglieri Education Fund
- Chris & Patrick Wilder Education Fund
- City Clerks of California Scholarship Fund (CA Clerks only)
- Coded Systems Education Fund
- Dyanne Reese Education Fund
- Elizabeth Kiss Education Fund
- General Code Publishing Education Fund
- iCompass Education Fund
- James B. Tinnin Education Fund
- Mary Kayser Education Fund
- Laserfiche (Institute Directors Colloquium)
- Lyall Schwarzkopf Education Fund
- Marianne Edwards Education Fund
- Mary Lynne Stratta Education Fund
- Microvote, Inc. Education Fund
- Municipal Code Corporation Education Fund
- New Mexico Municipal Clerks Education Fund (NM Clerks only)
- Norma Rodriguez Education Fund
- OMAR Education Fund
- Region IV Education Fund
- Reynolds Miel Education Fund
- Robert T. Thorpe Scholarship Fund
- Robert W. Pritchard Education Fund
- Simmons Leadership Scholarship Fund
- Tak & Helen Kawagoe Education Fund
- Uecker Education Fund

## 2018 FOUNDATION DONORS

### Shiners

(\$1,000 and above)

American Legal Publishing  
Barstow, Dale  
Bell, A. Fleming  
Bollhauer, Ray  
Brown, Buster  
Buttiglieri, Vincent  
Elford, Faith  
Engle, Colleen  
Ferguson, Linda -  
The Portage Foundation  
Frommeyer, Rich  
General Code  
Grant, Eric  
Hammerstrom, Bev  
Herdelin, Nils  
Kelly, Stephanie  
Kopitke, Kittie  
Laserfiche Document Imaging

LoVerde, Cristina  
McDonough, Joseph  
Miel, Vicky  
Municipal Code Corporation  
Nicol, Colleen  
Rasmussen, Steffanie  
Rodriguez, Norma  
Schneider, Roxanne  
Schwarzkopf, Lyall  
Smithers, Kristie  
Stratta, Mary Lynne  
Texas Municipal Clerks  
Uecker, Anne  
Wacker, Chris  
Wolf, Stephen

### Schwarzkopf

(\$500 to \$999)

Granicus  
Henley, Melissa  
Hussey, Wayne  
Iowa MFOA  
Johnston, Mary  
Mangen, Debra  
MCCi  
New Mexico Municipal League  
Powell, Millie  
Prime Government Solutions  
Region IV (AR, LA, MS, OK, TX)  
SMARSH  
Susen, Allan  
University of Nebraska at Omaha  
Volk, Debby

## 2018 Foundation Donors

### Turtle

(\$250 to \$499)

Atoruk, Stella  
 Davis, Tracy  
 Devine, John and Irma  
 Dornan, Kathryn  
 International Institute  
 of Municipal Clerks  
 Karr, Marian  
 Kentucky Municipal Clerks  
 Lemoine, Marc  
 LeViner, Janet  
 McPherson, Lana  
 Minnesota MCFOA  
 Moore, Shari  
 Oklahoma Municipal Clerks  
 Romanowski, Renee  
 Roth, Debby  
 Shalby, Chris  
 Wilder, Christina  
 Wisconsin Clerks/Treas. & FOA

### New Century

(\$100 to \$249)

Brunt, Heidi  
 Campbell, Phil  
 Cirtin, Brenda  
 City of Norfolk  
 Corvin, Sharon  
 Daudt, Janis  
 Deford, Connie  
 Duncan, Susan

Hess, Mary Ann  
 Jansen van Rensburg, Cherele  
 Ohio Municipal Clerks Assn.  
 Rekemeyer, Deanna  
 Ruch, Brian  
 Town of Marion  
 Whitbey, Diane  
 Yellow Rose Chapter  
 (Texas MCA)

### Patron

(\$50 to \$99)

Ahart, Brian  
 Arkansas City Clerks,  
 Rec, Treas  
 Benevides, Edward  
 Benne, Lanaii  
 Blackard, Barbara  
 Boeing, Eileen  
 Bowman, Phyllis  
 Brito, Candelaria  
 Burke, Elizabeth  
 Carney, Leigh  
 Cash, Jessica  
 Cassler, Sharon  
 Chaplin, Dawn  
 Chittick, Marilyn  
 Condit, Cathy  
 Corder, Alicia  
 Dabney, Shantay  
 Dawkins, Leanne  
 DeMasi, Susan  
 Dillon, Rebecca  
 Diridon, Rod  
 Dwinell, Jean

Fierro, Ida  
 Gair, Linda  
 Goodall, Jannette  
 Graham, Karla  
 Hamilton, Debbie  
 Harris, Kevin  
 Hartman, Laura  
 Heller, Joy Lynn  
 Henderson, Marlene  
 Hensen, Lori  
 Holloway, Alice  
 Hungler, Jane"  
 Johnson, Jacqueline  
 Johnson, Lisa C  
 Johnston, Denise  
 Jones, Joan  
 Kansas - CCMFOA  
 Kayser, Mary  
 Kehrer, Kerry  
 Koopmans, Andy  
 Krueger, Billie Jean  
 Lenz, Kathy  
 Maine Town &  
 City Clerks Assn  
 Marshall, Angela  
 Martinez, Carmen  
 McCaa, Dineki  
 Mendenhall, Linda  
 Michigan Assn of MC (MAMC)  
 Montejo, Kathleen  
 Moore, Dolores  
 North Slope Borough Clerks  
 O'Brien, Jeanne  
 Ogden, Lynnette  
 Palmer-House, Katie  
 Parker, Kerri

Peeples, Teja  
 Peto, Kathryn  
 Pierce, Sheri  
 Powell, Sherry  
 Powers, Joseph  
 Pracht, Stephen  
 Quinn, Janita  
 Reed, Cara  
 Reed, Diana  
 Region III  
 (AL, FL, GA, NC, SC)  
 Reynolds, Mary  
 Robbins, Penny  
 Rodgers, Anthony  
 Rogers, Gloria  
 Saxton, Gregory  
 Sedlak, Michael  
 Snider, D. Danyielle  
 Solomon, Elaine  
 Spicer-Sidbury, Penelope  
 Stanker, Kim  
 Strimple, Eric  
 Taylor, Wanda  
 Troyan, Linda  
 VanBlargan, Clara  
 Vincent, Nancy  
 Virginia Municipal Clerks Assn.  
 Visit Norfolk  
 Convention Bureau  
 Wainwright, Vicki  
 Walker, Kathy  
 Walton, Angela  
 White, Bernie  
 White, Lynette  
 Womack, Ann



Allan Susen, MMC, Individual Donor Award



Texas Municipal Clerks Association  
 Individual Association Award



Monica Martinez-Simmons, MMC,  
 Individual Step Up Award



## IIMC Foundation Memorials

The following is a list of donations made to IIMC Foundation on behalf of the deceased individuals.

**On behalf of Barbara Bush**

*Mary Lynne Stratta*

**On behalf of Becky Seale**

*Mary Lynne Stratta*

**On behalf of Bill Hampton**

*Mary Lynne Stratta*

**On behalf of Brian M. Smith**

*International Institute of Municipal Clerks*

**On behalf of Charles Kelly**

*International Institute of Municipal Clerks*

*Colleen Nicol*

*Marc Lemoine*

*Mary Lynne Stratta*

*Roxanne Schneider*

**On behalf of Cindy Burgess**

*Mary Lynne Stratta*

**On behalf of Connie Mantey**

*Mary Lynne Stratta*

**On behalf of Daniel Joseph Komorek**

*Mary Lynne Stratta*

**On behalf of Eva Marie Hussey**

*Bev Hammerstrom*

*Colleen Nicol*

*International Institute of Municipal Clerks*

**On behalf of Floyd Charles "Chuck" Hauser Jr.**

*International Institute of Municipal Clerks*

**On behalf of J.T. Andrus**

*Mary Lynne Stratta*

**On behalf of Kandy Rose**

*Mary Lynne Stratta*

**On behalf of Keith Allan Griffin**

*Mary Lynne Stratta*

**On behalf of President George H.W. Bush**

*Mary Lynne Stratta*

**On behalf of Robert F. Long**

*International Institute of Municipal Clerks*

**On behalf of Sarah Carouthers**

*International Institute of Municipal Clerks*

**On behalf of Sharon Conder**

*Colleen Nicol*

### IIMC Foundation Tributes

The following is a list of donations made to the IIMC Foundation in recognition of the following individuals.

**Tribute to Stephen French**

*Joseph Powers*



Arkansas City Clerks, Recorders and Treasurers Association  
Step Up Award



Christine Wilder, CMC, Hall of Honor Award